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## Kiwisaver: Direct Debit Authority

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Use this Form to set up regular payments to be automatically paid into your Pathfinder KiwiSaver Plan account. These contributions will then be invested into your chosen Fund.

### Personal details

Title \_\_\_\_\_ First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Pathfinder ESG Number  Date First Payment \_\_\_\_\_ Amount \$ \_\_\_\_\_

Please choose a date 12 business days after you submit this form.

Frequency  Weekly  Fortnightly  Monthly  Quarterly  Annually  One-off

### Banking instructions

Account Name \_\_\_\_\_

Account Number   
Bank       Branch       Account Number       Suffix

Initiators Authorisation Code

0	6	6	3	1	8	2
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Approved

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### From the acceptor, to my bank

I authorise you until further notice to debit my account with the amounts of direct debit instructions received from the Pathfinder KiwiSaver Plan (the 'Initiator') with the authorisation code specified on this authority and in accordance with this authority until further notice from me. I agree that this authority is subject to:

- my banks terms and conditions that relate to my account, and
- the specific terms and conditions listed below

Signature 1 \_\_\_\_\_ Signature 2 \_\_\_\_\_ Date \_\_\_\_\_

I may ask my bank to reverse a direct debit up to 120 calendar days after the debit if I don't receive a written notice of the amount and date of each direct debit from the initiator, or I receive a written notice but the amount or the date of debiting is different from the amount or the date specified on the notice.

The initiator is required to give a written notice of the amount and date of each direct debit in a series of direct debits no less than 10 calendar days before the date of the first direct debit in the series. The notice is to include: the dates of the debits, and the amount of each direct debit.

If the bank dishonours a direct debit but the initiator sends the direct debit again within 5 business days of the dishonour, the initiator is not required to give you a second notice of the amount and date of the direct debit.

If the initiator proposes to change an amount or date of a direct debit specified in the notice, the initiator is required to give you notice no less than 30 calendar days before the change, or if the initiator's bank agrees, no less than 10 calendar days before the change.

### For bank use only

Date Received \_\_\_\_\_ Recorded by \_\_\_\_\_

Checked by \_\_\_\_\_

Bank Stamp